

**The Ohio State University
College of Education and Human Ecology
Financial Planning Minor
FMRESM-MN**

College of Education and Human Ecology
Department of Human Sciences
EHE Office of Undergraduate Education
A100 PAES Building
305 Annie & John Glenn Ave
Columbus, OH 43210 <http://ehe.osu.edu/>

Program Director:
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The minor in financial planning consists of a minimum of 14-15 credit hours. The minor is designed to enable students to understand effective financial management and planning decisions for individuals, families, and clients. Students must take three 3-credit courses and one 2-credit courses, and select one additional course (3-4 credits).

Required (4 courses, 11 credit hours)

- **CSCFFS 3260** Fundamentals of Financial Planning (3)
- **CSCFFS 4260** Family Tax Planning (3)
- **CSCFFS 4280** Estate Planning for Individuals and Families (2)
- **CSCFFS 5250** Retirement Planning and Employee Benefits (3)

Select one:

- **CSCFFS 2260** Healthy Finances and Economic Wellbeing for Individuals and Families (3)
- **CSCFFS 3270** Families in Business (3)
- **CSCFFS 5260** Family Financial Management Application (4)

Students who are interested in becoming a CFP® (Certified Financial Planner) may wish to incorporate some of the following classes into their minor program. The certification requires these seven courses: BUSFIN 3222 or BUSFIN 4221, BUSFIN 3300, CSCFFS 3260, CSCFFS 4260, CSCFFS 4280, CSCFFS 5250, CSCFFS 5260

Some courses in the Financial Planning minor may overlap with the Fisher College of Business Insurance Minor. Please see your academic advisor for details.

Financial Planning minor program guidelines

Credit hours required

A minimum of 14 credit hrs. 1000 level courses shall not be counted in the minor. At least 6 credit hrs must be upper-level courses as defined by the College of Education and Human Ecology (3000 level or higher).

Transfer and EM credit hours allowed

A student is permitted to count up to 6 total hours of transfer credit and/or credit by examination.

Overlap with the GE A student is permitted to overlap up to 6 credit hours between the GE and the minor.

Overlap with the major and additional minor(s)

- The minor must be in a different subject than the major.
- The minor must contain a minimum of 12 hours distinct from the major and/or additional minor(s).

Grades required

- Minimum C- for a course to be listed on the minor.
 - Minimum 2.00 cumulative GPA for all minor course work
 - Course work graded Pass/Non-Pass cannot count on the minor.
 - No more than 3 credit hours of course work graded Satisfactory/Unsatisfactory may count toward the minor
- X193 credits No more than 3 credit hours

Minor approval

Minor program approval is not required as long as there is no variation from the minor program sheet. Any variation from the minor as indicated must be approved by an EHE advisor located in A100 PAES Building (614-292-9261). A student's primary advisor can add the minor by using the program code at the top of this program sheet.

Filing the minor program form

The minor program form must be filed with the student's college/school at least by the time the graduation application is submitted to a college/school advisor.

Changing the minor

Once the minor program form is filed in the college office, any changes must be approved by the academic unit offering the minor.

College of Arts and Sciences
Curriculum and Assessment Services
306 Dulles Hall, 230 Annie & John Glenn Ave.
<http://artsandsciences.osu.edu>

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